

Instructions for Accessing the Entitlement Calculation Template for the Amended Fiscal Year 2012 Budgets and for the 2012-2014 Biennial Budgets as Adopted by the Senate Finance Committee on February 19, 2012, and by the House of Delegates on February 23, 2012

Three downloadable Excel templates have been created to allow divisions to calculate their projected state entitlements and local matches for Standards of Quality (SOQ), incentive, categorical, and Lottery funded accounts based on the amended fiscal year 2012 budgets and the 2012-2014 biennial budgets as adopted separately by the Senate Finance Committee on February 19, 2012, and by the House of Delegates on February 23, 2012. One Excel template is provided for the fiscal year 2012 House of Delegates and the Senate Finance Committee adopted budgets since they provide for the same distribution totals. Variances in the undistributed totals between the House of Delegates and the Senate adopted budgets are described in Attachment A to this memorandum. Two separate Excel templates are provided for the House of Delegates version and the Senate Finance Committee's version of the 2012-2014 biennial budget.

These templates are provided for your use and do not have to be returned to the Department. The calculation templates can be downloaded from the Department of Education Web site at:

http://www.doe.virginia.gov/school_finance/budget/calc_tools/index.shtml

This Web address brings you to the Budget Office's "Direct Aid Entitlement Information & Calculation Templates" Web page. To download an Excel file, right-click on the "Excel Template" link for any of the following options: Proposed House and Senate Amendments to HB/SB 29 for FY 2012, Proposed House Amendments to HB 30 for 2012-2014 Biennial Budget, or Proposed Senate Amendments to SB 30 for 2012-2014 Biennial Budget.

You may also access the templates by logging onto the Department's Web site at <http://www.doe.virginia.gov>. From this home page, select the "School Finance" link on the bottom left corner of the page. From this option, click on "Budget & Grants Management" in the School Finance Main Menu along the right-hand side of the page, then click on "Direct Aid Payments and Calculation Templates," and right-click the "Excel Template" link for any of the options listed in the previous paragraph. Please follow the steps below to access the Excel calculation file using the Netscape, Mozilla Firefox, or Internet Explorer browsers.

Please follow the steps below to access the Excel file if you use **Mozilla Firefox** as your Internet browser:

1. After you click on the "Excel Template" link on the Web site, you will be prompted to open the file or save it to a drive. You may choose either option.
2. A box will appear warning you that the file contains macros. The box will prompt you to disable the macros or to enable the macros.

3. Please note that in order for the template to operate correctly, you must click on the “**ENABLE MACROS**” button.

Please follow the steps below to access the Excel file if you use **Internet Explorer** as your Internet browser:

1. **RIGHT-CLICK** on the “Excel Template” link.
2. Select “Save Target As” and save the file to your local drive.
3. Once the file is saved, close Internet Explorer and open the file using Excel.

The Excel template that you downloaded to your computer was written using Excel 2003. There are a number of divisions that are using Excel 2007. The procedures for accessing the Excel Template will be explained for both versions below.

For **Excel 2003 users**, please use the following instructions:

When the Excel template is opened, a box will appear with a warning that the file contains macros. The box will prompt you to disable the macros or to enable the macros. In order for the template to operate correctly, you must click on the “**ENABLE MACROS**” button.

If you are not prompted with the “Enable Macros” button, or if you are prompted with a Microsoft **Visual Basic** error alerting you to disabled macros, please follow these steps to reset your macro security level:

1. Select the “Tools” menu from the drop-down options at the top of the spreadsheet.
2. Select “Macro,” then select “Security.”
3. Set the security level at “**Medium**.” This will give you the option to disable or enable macros.
4. You must exit out of the spreadsheet and reopen the file for the macro security changes to take effect.

For **Excel 2007 users**, please use the following instructions:

Before opening the Excel template the following set-up needs to be done.

1. Open Excel 2007.
2. Select the “Office Button” in the upper left-hand corner of the window.
3. At the bottom of the window, select the “Excel Options” button.
4. On the “Excel Options” window, select the “Trust Center” from the selections along the left of the page.
5. Then, select the “Trust Center Settings...” button near the center of the page.
6. On the “Trust Center” window, select “Macro Settings” along the left of the window.
7. Under the “Macro Settings” section select “Enable All Macros.”
8. Select “OK” to close the “Trust Center” window, then “OK” again to close the “Excel Options” window.

9. You can now open the Excel template file for use.

Please refer to the second spreadsheet of the Excel template labeled “Instructions” for a description of the spreadsheets contained within the Excel template and other specific instructions for using the template.