

## **DLAS Document Summary**

### **DLAS Document Summary**

Actual Fiscal Year 2011 Required Local Effort and Required Local Match; Budgeted Fiscal Year 2012 Required Local Effort and Required Local Match

#### **Author**

Department of Education

#### **Enabling Authority**

Section 22.1-97, *Code of Virginia*

#### **Preface**

Section 22.1-97, *Code of Virginia*, directs the Superintendent of Public Instruction to provide a report annually to the House Committees on Appropriations and Education and the Senate Committees on Finance and Education and Health on the degree to which each school division has met, failed to meet, or surpassed its required local expenditure in support of the Standards of Quality (SOQ).

Department of Education budget staff prepared the report based on Annual School Report Financial Section (ASRFIN) data submitted by school divisions for fiscal year 2011, and budgeted local expenditure information submitted by school divisions for fiscal year 2012.

#### **Executive Summary**

Pursuant to the requirements of Section 22.1-97, *Code of Virginia*, the Department of Education collected data from school divisions on the actual local funding effort in support of the Standards of Quality for fiscal year 2011, through the 2010-2011 Annual School Report Financial Section (ASRFIN). Information was also collected from school divisions on budgeted required local effort in support of the Standards of Quality for fiscal year 2012.

This report provides the results of calculations made to ensure that each school division has expended or appropriated (depending upon the year under review) sufficient local funds to support its required local effort. The purpose of required local effort is to ensure that each school division has sufficient local operational expenditures to support its local share of the cost of the Standards of Quality. Fiscal year 2011 calculations are based on actual local operational expenditures, whereas fiscal year 2012 calculations are based on budgeted local operational expenditures.

For fiscal year 2011, all school divisions except Lee County have submitted the required information to review their required local effort for SOQ accounts. As of the date of this report, Lee County has not submitted its fiscal year 2011 Annual School Report Financial Section and is not included in this report for fiscal year 2011. All reporting school divisions met required local effort in fiscal year 2011.

For fiscal year 2012, all school divisions have submitted the required information to review their budgeted required local effort for SOQ accounts. All school divisions have budgeted local operational funds sufficient to meet budgeted required local effort for fiscal year 2012. School

divisions whose local appropriations for fiscal year 2012 are only slightly in excess of the amount required to maintain local effort for the Standards of Quality have been advised to review their average daily membership on a monthly basis during the fiscal year to ensure sufficient local appropriations are available based on current enrollment levels.

Pursuant to Item 132, Paragraph B.10, Chapter 890, 2011 Acts of Assembly, for fiscal year 2011, the Department of Education collected data on actual local expenditures for Lottery programs that have a required local match. In fiscal year 2011, school divisions were required to report on local expenditures to support the actual required local match for each of the applicable Lottery accounts: At Risk; Virginia Preschool Initiative; Early Reading Intervention; K-3 Primary Class Size Reduction; and SOL Algebra Readiness. All reporting school divisions certified actual local operational expenditures sufficient to meet required local match for the programs in which they elected to participate in fiscal year 2011.

For fiscal year 2012, all school divisions have submitted the required information to review their budgeted required local match for Incentive and Lottery accounts (At Risk, Virginia Preschool Initiative, Early Reading Intervention, K-3 Primary Class Size Reduction, SOL Algebra Readiness, and Supplemental Support for School Operating Costs). The Supplemental Support for School Operating Costs program is funded in both the Incentive and Lottery service areas; all other programs with a required local match are located in the Lottery service area in fiscal year 2012. Of the reporting school divisions, one school division (Appomattox County) must request additional local appropriation in order to meet local match requirements for the Supplemental Support for School Operating Costs program. All other school divisions have budgeted local operational funds sufficient to meet budgeted required local match for all Incentive and Lottery-funded accounts in which they have elected to participate in fiscal year 2012.

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## Summary

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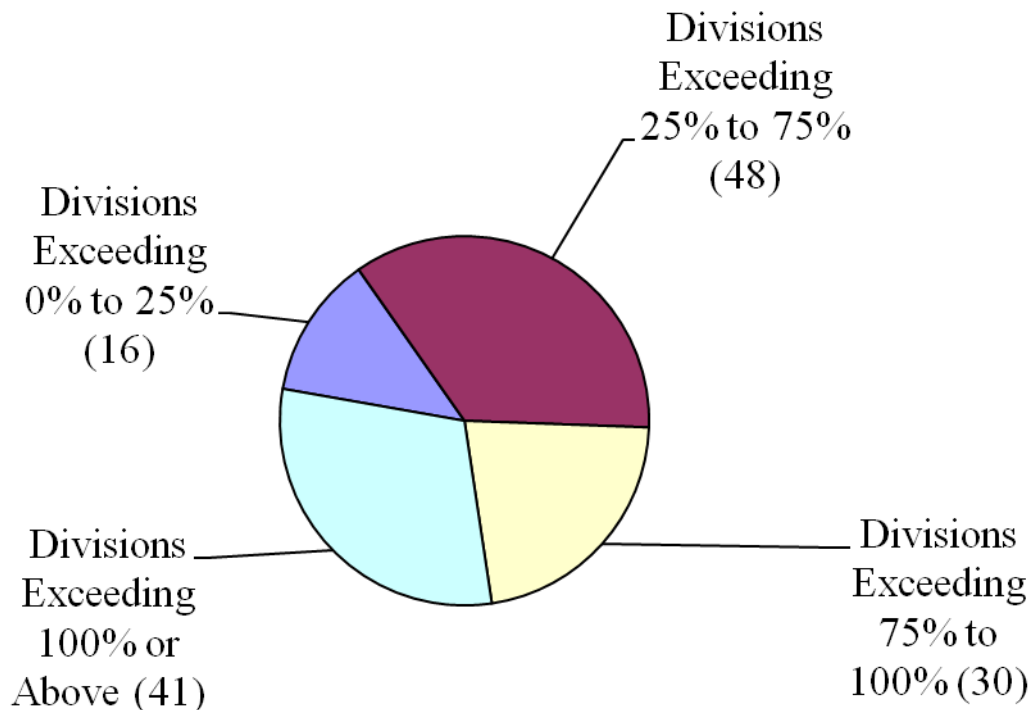
### Actual Required Local Effort for the Standards of Quality

*Fiscal Year 2011*

All reporting school divisions exceeded required local effort for fiscal year 2011. The range of local support in excess of the required amount is:

- Low – Williamsburg – 4.22% in excess of the required amount
- High – West Point – 273.82% in excess of the required amount
- The average local support in excess of the required level for FY 2011: 80.75%

### Distribution - Percent of FY11 Actual Local Expenditures for Operations Above Required Local Effort for SOQ



**FY 2011 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 890, 2011 Acts of Assembly, and  
Final March 31, 2011, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2011 Required Local Effort<sup>1</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2011 Actual Local Expenditures for Operations Above RLE</b>
001	ACCOMACK	10,652,487	13,530,248	2,877,761	27.01%
002	ALBEMARLE	47,699,483	98,940,670	51,241,187	107.43%
003	ALLEGHANY	3,372,504	8,649,478	5,276,975	156.47%
004	AMELIA	3,566,400	4,053,081	486,681	13.65%
005	AMHERST	6,600,321	12,080,906	5,480,584	83.04%
006	APPOMATTOX	3,642,609	4,087,401	444,792	12.21%
007	ARLINGTON	101,008,986	287,220,610	186,211,624	184.35%
008	AUGUSTA	18,602,747	32,931,516	14,328,769	77.03%
009	BATH	3,564,421	5,878,705	2,314,284	64.93%
010	BEDFORD	20,098,045	25,471,813	5,373,768	26.74%
011	BLAND	1,449,585	2,288,943	839,358	57.90%
012	BOTETOURT	9,883,399	20,145,950	10,262,551	103.84%
013	BRUNSWICK	3,463,160	4,778,553	1,315,393	37.98%
014	BUCHANAN	5,542,202	10,868,331	5,326,129	96.10%
015	BUCKINGHAM	3,343,134	4,690,616	1,347,482	40.31%
016	CAMPBELL	10,639,800	20,361,075	9,721,275	91.37%
017	CAROLINE	8,233,297	10,593,173	2,359,877	28.66%
018	CARROLL	6,266,551	10,468,916	4,202,365	67.06%
019	CHARLES CITY	2,337,680	4,748,041	2,410,361	103.11%
020	CHARLOTTE	2,789,684	4,062,550	1,272,866	45.63%
021	CHESTERFIELD	109,390,421	200,289,454	90,899,033	83.10%
022	CLARKE	6,065,859	10,804,520	4,738,661	78.12%
023	CRAIG	1,233,820	1,707,244	473,424	38.37%
024	CULPEPER	16,915,794	26,112,553	9,196,759	54.37%
025	CUMBERLAND	2,257,231	3,648,561	1,391,330	61.64%
026	DICKENSON	2,817,767	5,654,550	2,836,783	100.67%
027	DINWIDDIE	6,784,795	12,009,065	5,224,269	77.00%
028	ESSEX	4,747,840	5,898,294	1,150,454	24.23%
029	FAIRFAX	734,214,325	1,517,244,816	783,030,491	106.65%
030	FAUQUIER	38,039,448	75,923,636	37,884,188	99.59%
031	FLOYD	4,160,117	5,542,833	1,382,716	33.24%
032	FLUVANNA	7,756,035	13,791,472	6,035,437	77.82%
033	FRANKLIN	15,949,832	28,380,784	12,430,952	77.94%
034	FREDERICK	26,873,941	57,935,331	31,061,390	115.58%
035	GILES	3,891,289	4,916,908	1,025,619	26.36%
036	GLOUCESTER	11,331,961	21,277,124	9,945,163	87.76%
037	GOOCHLAND	10,931,006	16,848,963	5,917,958	54.14%
038	GRAYSON	3,876,109	4,242,252	366,143	9.45%
039	GREENE	5,872,324	9,270,594	3,398,270	57.87%
040	GREENSVILLE	1,686,353	2,834,499	1,148,146	68.08%

**FY 2011 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 890, 2011 Acts of Assembly, and  
Final March 31, 2011, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2011 Required Local Effort<sup>1</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2011 Actual Local Expenditures for Operations Above RLE</b>
041	HALIFAX	9,253,346	15,024,677	5,771,331	62.37%
042	HANOVER	40,844,186	69,717,796	28,873,611	70.69%
043	HENRICO	116,126,587	190,550,689	74,424,102	64.09%
044	HENRY	9,046,968	10,473,159	1,426,191	15.76%
045	HIGHLAND	1,587,756	1,769,134	181,377	11.42%
046	ISLE OF WIGHT	11,322,815	21,339,491	10,016,676	88.46%
047	JAMES CITY	30,218,477	62,878,602	32,660,125	108.08%
048	KING GEORGE	8,637,684	14,174,634	5,536,949	64.10%
049	KING QUEEN	2,028,344	3,623,095	1,594,751	78.62%
050	KING WILLIAM	4,057,921	7,003,031	2,945,110	72.58%
051	LANCASTER	5,643,195	9,666,968	4,023,772	71.30%
<b>052</b>	<b>LEE</b>	<b>Data Not Submitted</b>			
053	LOUDOUN	210,476,794	495,556,409	285,079,615	135.44%
054	LOUISA	13,199,303	24,973,843	11,774,540	89.21%
055	LUNENBURG	2,141,042	2,928,162	787,119	36.76%
056	MADISON	5,447,075	7,783,243	2,336,168	42.89%
057	MATHEWS	4,078,232	5,495,714	1,417,482	34.76%
058	MECKLENBURG	8,962,228	10,936,692	1,974,464	22.03%
059	MIDDLESEX	5,067,284	6,835,322	1,768,038	34.89%
060	MONTGOMERY	18,028,170	37,411,041	19,382,871	107.51%
062	NELSON	6,088,341	11,714,307	5,625,965	92.41%
063	NEW KENT	6,686,064	10,217,183	3,531,120	52.81%
065	NORTHAMPTON	5,908,787	7,232,666	1,323,879	22.41%
066	NORTHUMBERLAND	6,464,137	8,660,452	2,196,315	33.98%
067	NOTTOWAY	3,300,661	3,684,888	384,228	11.64%
068	ORANGE	11,395,495	14,590,939	3,195,444	28.04%
069	PAGE	6,230,069	10,096,215	3,866,146	62.06%
070	PATRICK	3,525,977	4,357,401	831,424	23.58%
071	PITTSYLVANIA	12,157,014	15,416,325	3,259,311	26.81%
072	POWHATAN	9,446,912	19,549,087	10,102,176	106.94%
073	PRINCE EDWARD	4,231,228	7,049,883	2,818,655	66.62%
074	PRINCE GEORGE	7,937,353	12,780,927	4,843,574	61.02%
075	PRINCE WILLIAM	183,849,076	343,081,326	159,232,250	86.61%
077	PULASKI	7,346,452	12,523,933	5,177,481	70.48%
078	RAPPAHANNOCK	4,509,430	7,669,442	3,160,013	70.08%
079	RICHMOND	2,507,330	4,620,358	2,113,028	84.27%
080	ROANOKE	25,903,632	50,115,450	24,211,818	93.47%
081	ROCKBRIDGE	7,174,009	12,129,652	4,955,643	69.08%
082	ROCKINGHAM	19,949,187	44,644,471	24,695,284	123.79%
083	RUSSELL	4,899,943	5,534,011	634,067	12.94%

**FY 2011 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 890, 2011 Acts of Assembly, and  
Final March 31, 2011, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2011 Required Local Effort<sup>1</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2011 Actual Local Expenditures for Operations Above RLE</b>
084	SCOTT	4,044,491	4,752,644	708,153	17.51%
085	SHENANDOAH	13,075,995	28,695,900	15,619,905	119.45%
086	SMYTH	5,842,995	8,811,766	2,968,771	50.81%
087	SOUTHAMPTON	4,651,958	8,723,402	4,071,444	87.52%
088	SPOTSYLVANIA	45,110,596	89,092,090	43,981,493	97.50%
089	STAFFORD	48,146,618	95,477,075	47,330,457	98.30%
090	SURRY	3,914,346	10,858,357	6,944,010	177.40%
091	SUSSEX	2,525,313	8,070,958	5,545,645	219.60%
092	TAZEWELL	8,908,846	10,302,801	1,393,955	15.65%
093	WARREN	11,596,100	19,209,920	7,613,819	65.66%
094	WASHINGTON	11,981,190	22,092,710	10,111,520	84.39%
095	WESTMORELAND	5,165,292	6,933,252	1,767,960	34.23%
096	WISE	6,429,117	13,975,182	7,546,065	117.37%
097	WYTHE	7,176,579	10,178,304	3,001,725	41.83%
098	YORK	24,364,132	43,327,343	18,963,212	77.83%
101	ALEXANDRIA	58,444,066	163,206,009	104,761,943	179.25%
102	BRISTOL	4,071,378	4,911,181	839,803	20.63%
103	BUENA VISTA	1,255,598	2,234,086	978,488	77.93%
104	CHARLOTTESVILLE	13,637,219	38,244,801	24,607,582	180.44%
106	COLONIAL HEIGHTS	6,828,367	17,326,532	10,498,165	153.74%
107	COVINGTON	1,286,444	4,629,028	3,342,584	259.83%
108	DANVILLE	8,372,593	15,425,889	7,053,295	84.24%
109	FALLS CHURCH	10,066,359	27,168,572	17,102,213	169.89%
110	FREDERICKSBURG	14,671,066	22,394,041	7,722,974	52.64%
111	GALAX	1,803,656	3,149,793	1,346,138	74.63%
112	HAMPTON	30,130,080	65,885,523	35,755,443	118.67%
113	HARRISONBURG	10,784,496	25,166,496	14,382,000	133.36%
114	HOPEWELL	5,048,616	10,943,613	5,894,997	116.76%
115	LYNCHBURG	15,155,956	32,840,350	17,684,394	116.68%
116	MARTINSVILLE	2,648,518	5,532,485	2,883,967	108.89%
117	NEWPORT NEWS	41,619,210	84,617,758	42,998,549	103.31%
118	NORFOLK	49,256,798	99,279,002	50,022,204	101.55%
119	NORTON	1,350,515	1,623,627	273,112	20.22%
120	PETERSBURG	5,204,955	12,189,810	6,984,854	134.20%
121	PORTSMOUTH	19,182,684	35,690,308	16,507,624	86.05%
122	RADFORD	2,762,688	4,997,756	2,235,068	80.90%
123	RICHMOND CITY	61,357,206	117,781,151	56,423,944	91.96%
124	ROANOKE CITY	23,821,902	50,852,682	27,030,780	113.47%
126	STAUNTON	5,325,799	10,356,425	5,030,625	94.46%
127	SUFFOLK	25,557,913	45,822,846	20,264,933	79.29%

**FY 2011 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 890, 2011 Acts of Assembly, and  
Final March 31, 2011, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2011 Required Local Effort<sup>1</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2011 Actual Local Expenditures for Operations Above RLE</b>
128	VIRGINIA BEACH	145,668,091	344,146,514	198,478,422	136.25%
130	WAYNESBORO	5,655,786	11,564,337	5,908,551	104.47%
131	WILLIAMSBURG	3,529,935	3,679,071	149,136	4.22%
132	WINCHESTER	10,648,790	23,976,868	13,328,078	125.16%
134	FAIRFAX CITY	14,935,921	32,350,912	17,414,992	116.60%
135	FRANKLIN CITY	2,057,489	4,569,306	2,511,817	122.08%
136	CHESAPEAKE	73,531,304	157,841,903	84,310,599	114.66%
137	LEXINGTON	1,615,368	2,418,279	802,911	49.70%
138	EMPORIA	1,582,162	2,591,994	1,009,832	63.83%
139	SALEM	6,996,382	17,985,466	10,989,084	157.07%
140	BEDFORD CITY	1,328,299	2,270,126	941,827	70.90%
142	POQUOSON	4,182,943	8,387,641	4,204,698	100.52%
143	MANASSAS	16,093,955	39,317,149	23,223,194	144.30%
144	MANASSAS PARK	5,720,270	9,519,894	3,799,623	66.42%
202	COLONIAL BEACH	1,469,121	1,866,276	397,155	27.03%
207	WEST POINT	1,132,800	4,234,622	3,101,822	273.82%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; and Textbooks) based on Chapter 890, 2011 Acts of Assembly, and final March 31, 2011, Average Daily Membership.

<sup>2</sup> Local expenditures for operations are based on expenditures as reported by school divisions on the 2010-2011 Annual School Report Financial Section.



## Summary

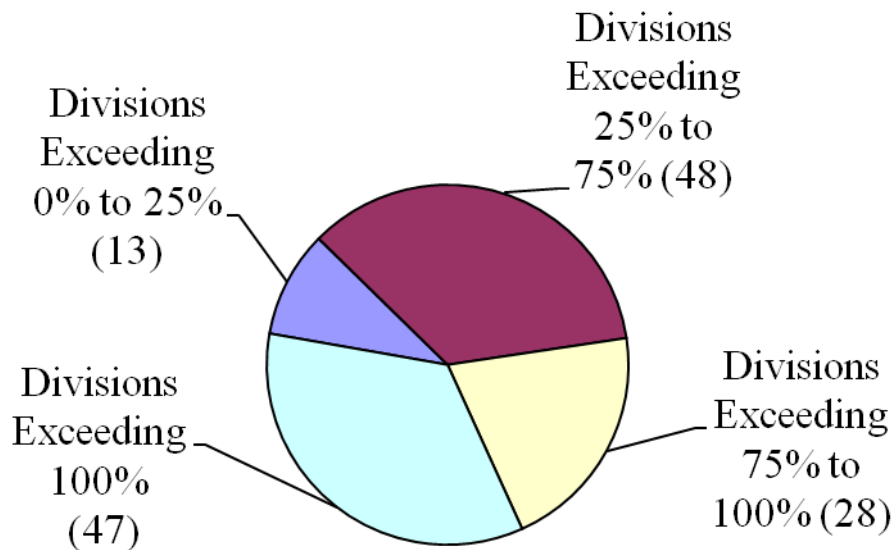
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### **Budgeted Required Local Effort for the Standards of Quality** *Fiscal Year 2012*

All school divisions exceeded budgeted required local effort for fiscal year 2012. The range of budgeted local support in excess of the required amount is:

- Low – Appomattox – 5.36%
- High – Sussex – 224.38%
- The average budgeted local support in excess of the required level for FY 2012: 84.11%

### **Distribution - Percent of FY12 Budgeted Local Expenditures for Operations Above Required Local Effort for SOQ**



**FY 2012 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 890, 2011 Acts of Assembly, and  
Projected March 31, 2012, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 Budgeted Required Local Effort<sup>1</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2012 Budgeted Local Expenditures for Operations Above RLE</b>
001	ACCOMACK	10,631,022	15,978,521	5,347,499	50.30%
002	ALBEMARLE	49,191,197	112,391,284	63,200,087	128.48%
003	ALLEGHANY	3,344,950	8,103,523	4,758,573	142.26%
004	AMELIA	3,583,421	5,074,693	1,491,272	41.62%
005	AMHERST	6,564,764	11,660,688	5,095,924	77.63%
006	APPOMATTOX	3,732,762	3,933,002	200,240	5.36%
007	ARLINGTON	107,495,576	309,738,252	202,242,677	188.14%
008	AUGUSTA	18,419,230	33,625,789	15,206,559	82.56%
009	BATH	3,445,178	6,432,510	2,987,332	86.71%
010	BEDFORD	20,114,920	28,449,451	8,334,531	41.43%
011	BLAND	1,485,349	2,267,041	781,692	52.63%
012	BOTETOURT	9,859,451	21,750,412	11,890,961	120.60%
013	BRUNSWICK	3,408,003	4,765,548	1,357,545	39.83%
014	BUCHANAN	5,533,366	12,581,262	7,047,896	127.37%
015	BUCKINGHAM	3,298,920	5,410,440	2,111,520	64.01%
016	CAMPBELL	10,509,367	21,502,198	10,992,831	104.60%
017	CAROLINE	8,273,017	11,328,816	3,055,799	36.94%
018	CARROLL	6,328,757	8,833,415	2,504,658	39.58%
019	CHARLES CITY	2,292,032	4,646,719	2,354,687	102.73%
020	CHARLOTTE	2,767,633	3,106,793	339,160	12.25%
021	CHESTERFIELD	110,264,575	160,700,270	50,435,695	45.74%
022	CLARKE	5,932,506	10,978,157	5,045,651	85.05%
023	CRAIG	1,204,571	1,877,566	672,995	55.87%
024	CULPEPER	17,118,455	30,673,910	13,555,455	79.19%
025	CUMBERLAND	2,323,936	3,403,269	1,079,333	46.44%
026	DICKENSON	2,821,722	5,949,870	3,128,148	110.86%
027	DINWIDDIE	6,757,750	8,567,677	1,809,927	26.78%
028	ESSEX	4,795,508	6,428,265	1,632,756	34.05%
029	FAIRFAX	751,186,725	1,572,348,899	821,162,174	109.32%
030	FAUQUIER	38,532,010	77,476,696	38,944,686	101.07%
031	FLOYD	4,184,177	5,576,575	1,392,398	33.28%
032	FLUVANNA	7,799,238	13,463,720	5,664,482	72.63%
033	FRANKLIN	16,330,873	28,338,484	12,007,611	73.53%
034	FREDERICK	27,221,828	57,977,825	30,755,997	112.98%
035	GILES	3,925,972	5,622,676	1,696,704	43.22%
036	GLOUCESTER	11,422,577	20,302,085	8,879,508	77.74%
037	GOOCHLAND	11,160,530	14,879,115	3,718,586	33.32%
038	GRAYSON	3,747,140	4,591,559	844,418	22.54%
039	GREENE	6,083,840	10,374,209	4,290,369	70.52%
040	GREENSVILLE	1,712,087	1,961,614	249,527	14.57%

**FY 2012 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 890, 2011 Acts of Assembly, and  
Projected March 31, 2012, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 Budgeted Required Local Effort<sup>1</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2012 Budgeted Local Expenditures for Operations Above RLE</b>
041	HALIFAX	9,199,121	12,267,844	3,068,724	33.36%
042	HANOVER	40,654,855	77,542,454	36,887,599	90.73%
043	HENRICO	117,869,319	202,293,772	84,424,452	71.63%
044	HENRY	9,013,835	14,806,422	5,792,587	64.26%
045	HIGHLAND	1,400,719	1,929,601	528,882	37.76%
046	ISLE OF WIGHT	11,361,087	25,650,774	14,289,686	125.78%
047	JAMES CITY	30,696,019	61,355,495	30,659,477	99.88%
048	KING GEORGE	8,872,205	11,970,733	3,098,528	34.92%
049	KING QUEEN	2,066,403	3,613,605	1,547,202	74.87%
050	KING WILLIAM	4,107,864	8,182,905	4,075,041	99.20%
051	LANCASTER	5,671,898	10,253,711	4,581,813	80.78%
052	LEE	3,893,009	7,120,820	3,227,811	82.91%
053	LOUDOUN	224,773,979	541,530,373	316,756,394	140.92%
054	LOUISA	13,318,962	25,731,309	12,412,347	93.19%
055	LUNENBURG	2,137,684	2,841,393	703,708	32.92%
056	MADISON	5,536,954	7,912,655	2,375,701	42.91%
057	MATHEWS	4,059,367	4,614,122	554,755	13.67%
058	MECKLENBURG	8,925,077	10,014,820	1,089,743	12.21%
059	MIDDLESEX	5,036,060	7,070,359	2,034,298	40.39%
060	MONTGOMERY	18,442,404	34,746,390	16,303,986	88.40%
062	NELSON	6,097,382	12,131,113	6,033,731	98.96%
063	NEW KENT	6,825,737	11,155,970	4,330,234	63.44%
065	NORTHAMPTON	5,808,213	7,688,218	1,880,005	32.37%
066	NORTHUMBERLAND	6,302,410	10,159,763	3,857,352	61.20%
067	NOTTOWAY	3,313,163	3,872,817	559,654	16.89%
068	ORANGE	11,484,639	15,647,781	4,163,142	36.25%
069	PAGE	6,290,029	9,357,037	3,067,007	48.76%
070	PATRICK	3,582,984	4,101,154	518,169	14.46%
071	PITTSYLVANIA	12,279,755	13,696,012	1,416,257	11.53%
072	POWHATAN	9,591,723	19,346,329	9,754,606	101.70%
073	PRINCE EDWARD	4,265,314	7,853,279	3,587,964	84.12%
074	PRINCE GEORGE	8,065,439	13,735,437	5,669,997	70.30%
075	PRINCE WILLIAM	193,129,094	413,393,805	220,264,711	114.05%
077	PULASKI	7,380,015	13,160,928	5,780,913	78.33%
078	RAPPAHANNOCK	4,535,247	8,059,821	3,524,574	77.72%
079	RICHMOND	2,488,795	4,727,608	2,238,812	89.96%
080	ROANOKE	25,715,276	62,924,958	37,209,682	144.70%
081	ROCKBRIDGE	7,174,538	13,868,813	6,694,275	93.31%
082	ROCKINGHAM	20,090,409	47,718,951	27,628,542	137.52%
083	RUSSELL	4,964,545	5,730,551	766,005	15.43%

**FY 2012 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 890, 2011 Acts of Assembly, and  
Projected March 31, 2012, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 Budgeted Required Local Effort<sup>1</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2012 Budgeted Local Expenditures for Operations Above RLE</b>
084	SCOTT	4,041,740	5,016,809	975,070	24.12%
085	SHENANDOAH	13,116,552	25,971,937	12,855,385	98.01%
086	SMYTH	5,763,249	8,363,449	2,600,200	45.12%
087	SOUTHAMPTON	4,680,395	10,076,197	5,395,802	115.29%
088	SPOTSYLVANIA	45,188,202	93,789,589	48,601,387	107.55%
089	STAFFORD	48,790,760	108,598,782	59,808,022	122.58%
090	SURRY	3,823,513	9,615,560	5,792,047	151.48%
091	SUSSEX	2,457,452	7,971,432	5,513,980	224.38%
092	TAZEWELL	8,841,059	10,888,972	2,047,913	23.16%
093	WARREN	11,631,018	18,058,421	6,427,403	55.26%
094	WASHINGTON	11,984,453	22,389,866	10,405,414	86.82%
095	WESTMORELAND	5,088,004	7,787,340	2,699,335	53.05%
096	WISE	6,113,283	16,900,884	10,787,601	176.46%
097	WYTHE	7,214,277	12,304,380	5,090,104	70.56%
098	YORK	24,430,735	55,474,191	31,043,456	127.07%
101	ALEXANDRIA	61,173,552	196,981,244	135,807,692	222.00%
102	BRISTOL	4,203,572	6,124,880	1,921,308	45.71%
103	BUENA VISTA	1,207,331	2,111,386	904,055	74.88%
104	CHARLOTTESVILLE	14,422,532	38,142,481	23,719,949	164.46%
106	COLONIAL HEIGHTS	6,938,287	19,021,272	12,082,985	174.15%
107	COVINGTON	1,321,257	3,844,556	2,523,299	190.98%
108	DANVILLE	8,302,751	18,769,912	10,467,161	126.07%
109	FALLS CHURCH	10,627,063	29,195,671	18,568,608	174.73%
110	FREDERICKSBURG	15,760,462	25,047,127	9,286,665	58.92%
111	GALAX	1,797,215	3,312,018	1,514,804	84.29%
112	HAMPTON	30,327,120	62,935,055	32,607,935	107.52%
113	HARRISONBURG	10,692,649	24,749,892	14,057,243	131.47%
114	HOPEWELL	5,075,692	11,442,836	6,367,144	125.44%
115	LYNCHBURG	15,255,668	30,530,871	15,275,202	100.13%
116	MARTINSVILLE	2,608,911	4,829,512	2,220,601	85.12%
117	NEWPORT NEWS	44,393,951	67,324,296	22,930,345	51.65%
118	NORFOLK	48,634,553	104,461,687	55,827,134	114.79%
119	NORTON	1,357,219	1,563,666	206,447	15.21%
120	PETERSBURG	5,120,047	8,356,022	3,235,975	63.20%
121	PORTSMOUTH	19,171,342	45,444,008	26,272,665	137.04%
122	RADFORD	2,729,228	5,020,596	2,291,368	83.96%
123	RICHMOND CITY	61,828,524	131,228,476	69,399,952	112.25%
124	ROANOKE CITY	23,769,492	42,313,093	18,543,601	78.01%
126	STAUNTON	5,308,531	11,730,931	6,422,400	120.98%
127	SUFFOLK	25,634,665	44,403,621	18,768,956	73.22%

**FY 2012 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 890, 2011 Acts of Assembly, and  
Projected March 31, 2012, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 Budgeted Required Local Effort<sup>1</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2012 Budgeted Local Expenditures for Operations Above RLE</b>
128	VIRGINIA BEACH	146,759,319	338,531,027	191,771,708	130.67%
130	WAYNESBORO	5,670,613	11,581,782	5,911,169	104.24%
131	WILLIAMSBURG	4,123,383	7,690,447	3,567,064	86.51%
132	WINCHESTER	10,685,495	22,392,954	11,707,459	109.56%
134	FAIRFAX CITY	16,049,394	32,751,743	16,702,349	104.07%
135	FRANKLIN CITY	2,022,004	4,367,136	2,345,132	115.98%
136	CHESAPEAKE	73,864,928	172,989,535	99,124,607	134.20%
137	LEXINGTON	1,628,158	2,671,274	1,043,116	64.07%
138	EMPORIA	1,570,722	2,025,690	454,968	28.97%
139	SALEM	6,998,675	19,293,851	12,295,176	175.68%
140	BEDFORD CITY	1,318,978	2,210,066	891,088	67.56%
142	POQUOSON	4,001,031	7,637,334	3,636,303	90.88%
143	MANASSAS	16,883,705	41,513,869	24,630,163	145.88%
144	MANASSAS PARK	5,779,866	11,427,796	5,647,930	97.72%
202	COLONIAL BEACH	1,486,638	1,954,284	467,646	31.46%
207	WEST POINT	1,117,786	3,455,128	2,337,343	209.10%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; and Textbooks) based on Chapter 890, 2011 Acts of Assembly, and projected March 31, 2012, Average Daily Membership.

<sup>2</sup> As reported by school divisions on the fiscal year 2012 Budgeted Required Local Effort and Required Local Match data collection.

## Summary

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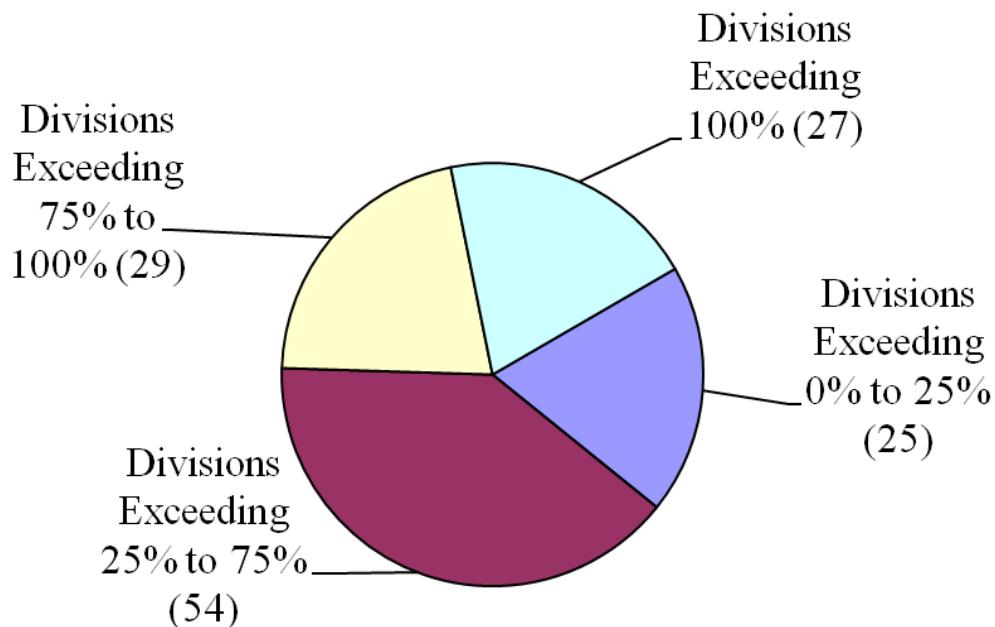
### Actual Required Local Match for Lottery Accounts

*Fiscal Year 2011*

All reporting school divisions met required local match for all Lottery accounts in which they elected to participate in fiscal year 2011. The funds used to meet required local match are actual local operational expenditures that are above those used to meet required local effort on the Standards of Quality. The range of actual local support in excess of the required amounts for local effort and local match is:

- Low – Nottoway – 0.96%
- High – West Point – 270.12%
- The average actual local support in excess of the required level for fiscal year 2011: 69.71%

### Distribution - Percent of FY11 Actual Local Expenditures for Operations Above Required Local Effort and Required Local Match



**FY 2011 Actual Required Local Match (RLM) for Lottery Accounts Compared to  
Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 890, 2011 Acts of Assembly, Final March 31, 2011, Average Daily Membership (ADM), and Actual Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2011 Required Local Match<sup>1</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE</b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2011 Actual Local Expenditures for Operations Above RLE and RLM</b>
001	ACCOMACK	1,430,543	2,877,761	1,447,218	11.98%
002	ALBEMARLE	1,172,187	51,241,187	50,069,000	102.45%
003	ALLEGHANY	181,680	5,276,975	5,095,295	143.36%
004	AMELIA	262,248	486,681	224,433	5.86%
005	AMHERST	387,997	5,480,584	5,092,587	72.87%
006	APPOMATTOX	91,481	444,792	353,311	9.46%
007	ARLINGTON	4,378,336	186,211,624	181,833,288	172.54%
008	AUGUSTA	642,117	14,328,769	13,686,652	71.12%
009	BATH	39,000	2,314,284	2,275,284	63.14%
010	BEDFORD	725,551	5,373,768	4,648,217	22.32%
011	BLAND	30,788	839,358	808,570	54.62%
012	BOTETOURT	121,260	10,262,551	10,141,291	101.37%
013	BRUNSWICK	533,516	1,315,393	781,877	19.56%
014	BUCHANAN	423,769	5,326,129	4,902,360	82.17%
015	BUCKINGHAM	293,525	1,347,482	1,053,957	28.98%
016	CAMPBELL	619,956	9,721,275	9,101,319	80.83%
017	CAROLINE	542,213	2,359,877	1,817,664	20.71%
018	CARROLL	514,154	4,202,365	3,688,211	54.39%
019	CHARLES CITY	245,098	2,410,361	2,165,263	83.83%
020	CHARLOTTE	207,136	1,272,866	1,065,730	35.56%
021	CHESTERFIELD	2,412,565	90,899,033	88,486,468	79.14%
022	CLARKE	49,096	4,738,661	4,689,565	76.69%
023	CRAIG	51,041	473,424	422,383	32.87%
024	CULPEPER	830,025	9,196,759	8,366,734	47.15%
025	CUMBERLAND	248,224	1,391,330	1,143,106	45.62%
026	DICKENSON	177,549	2,836,783	2,659,234	88.78%
027	DINWIDDIE	401,770	5,224,269	4,822,499	67.10%
028	ESSEX	545,862	1,150,454	604,592	11.42%
029	FAIRFAX	15,577,246	783,030,491	767,453,245	102.36%
030	FAUQUIER	398,633	37,884,188	37,485,555	97.52%
031	FLOYD	199,793	1,382,716	1,182,923	27.13%
032	FLUVANNA	155,898	6,035,437	5,879,539	74.31%
033	FRANKLIN	1,264,135	12,430,952	11,166,817	64.87%
034	FREDERICK	319,239	31,061,390	30,742,151	113.05%
035	GILES	151,024	1,025,619	874,595	21.64%
036	GLOUCESTER	243,640	9,945,163	9,701,523	83.81%
037	GOOCHLAND	72,276	5,917,958	5,845,682	53.13%
038	GRAYSON	237,121	366,143	129,022	3.14%
039	GREENE	157,275	3,398,270	3,240,995	53.75%
040	GREENSVILLE	260,117	1,148,146	888,029	45.62%
041	HALIFAX	893,379	5,771,331	4,877,952	48.07%

**FY 2011 Actual Required Local Match (RLM) for Lottery Accounts Compared to  
Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 890, 2011 Acts of Assembly, Final March 31, 2011, Average Daily Membership (ADM), and Actual Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2011 Required Local Match<sup>1</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE</b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2011 Actual Local Expenditures for Operations Above RLE and RLM</b>
042	HANOVER	348,082	28,873,611	28,525,529	69.25%
043	HENRICO	3,960,940	74,424,102	70,463,162	58.68%
044	HENRY	1,056,851	1,426,191	369,340	3.66%
045	HIGHLAND	50,455	181,377	130,922	7.99%
046	ISLE OF WIGHT	573,274	10,016,676	9,443,402	79.38%
047	JAMES CITY	733,610	32,660,125	31,926,515	103.15%
048	KING GEORGE	107,113	5,536,949	5,429,836	62.09%
049	KING QUEEN	343,635	1,594,751	1,251,116	52.75%
050	KING WILLIAM	50,209	2,945,110	2,894,901	70.47%
051	LANCASTER	498,984	4,023,772	3,524,788	57.39%
<b>052</b>	<b>LEE</b>			<b>Data Not Submitted</b>	
053	LOUDOUN	1,690,841	285,079,615	283,388,774	133.57%
054	LOUISA	838,039	11,774,540	10,936,501	77.91%
055	LUNENBURG	275,937	787,119	511,182	21.15%
056	MADISON	83,794	2,336,168	2,252,374	40.72%
057	MATHEWS	60,039	1,417,482	1,357,443	32.80%
058	MECKLENBURG	929,797	1,974,464	1,044,667	10.56%
059	MIDDLESEX	228,590	1,768,038	1,539,448	29.07%
060	MONTGOMERY	1,083,147	19,382,871	18,299,724	95.75%
062	NELSON	454,500	5,625,965	5,171,465	79.04%
063	NEW KENT	42,562	3,531,120	3,488,558	51.85%
065	NORTHAMPTON	827,911	1,323,879	495,968	7.36%
066	NORTHUMBERLAND	409,460	2,196,315	1,786,855	26.00%
067	NOTTOWAY	349,160	384,228	35,068	0.96%
068	ORANGE	371,512	3,195,444	2,823,932	24.00%
069	PAGE	523,313	3,866,146	3,342,833	49.50%
070	PATRICK	271,390	831,424	560,034	14.75%
071	PITTSYLVANIA	918,088	3,259,311	2,341,223	17.91%
072	POWHATAN	64,401	10,102,176	10,037,775	105.54%
073	PRINCE EDWARD	621,477	2,818,655	2,197,178	45.28%
074	PRINCE GEORGE	241,205	4,843,574	4,602,369	56.27%
075	PRINCE WILLIAM	5,507,702	159,232,250	153,724,548	81.18%
077	PULASKI	513,821	5,177,481	4,663,660	59.33%
078	RAPPAHANNOCK	59,072	3,160,013	3,100,941	67.88%
079	RICHMOND	181,005	2,113,028	1,932,023	71.87%
080	ROANOKE	455,997	24,211,818	23,755,821	90.12%
081	ROCKBRIDGE	283,763	4,955,643	4,671,880	62.64%
082	ROCKINGHAM	1,193,235	24,695,284	23,502,049	111.16%
083	RUSSELL	480,864	634,067	153,203	2.85%
084	SCOTT	237,571	708,153	470,582	10.99%
085	SHENANDOAH	706,059	15,619,905	14,913,846	108.21%



**FY 2011 Actual Required Local Match (RLM) for Lottery Accounts Compared to  
Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 890, 2011 Acts of Assembly, Final March 31, 2011, Average Daily Membership (ADM), and Actual Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2011 Required Local Match<sup>1</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE</b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2011 Actual Local Expenditures for Operations Above RLE and RLM</b>
086	SMYTH	477,920	2,968,771	2,490,851	39.41%
087	SOUTHAMPTON	258,707	4,071,444	3,812,737	77.64%
088	SPOTSYLVANIA	818,042	43,981,493	43,163,451	93.98%
089	STAFFORD	587,893	47,330,457	46,742,564	95.91%
090	SURRY	354,836	6,944,010	6,589,174	154.34%
091	SUSSEX	275,601	5,545,645	5,270,044	188.15%
092	TAZEWELL	675,277	1,393,955	718,678	7.50%
093	WARREN	414,965	7,613,819	7,198,854	59.94%
094	WASHINGTON	675,304	10,111,520	9,436,216	74.56%
095	WESTMORELAND	358,584	1,767,960	1,409,376	25.51%
096	WISE	585,908	7,546,065	6,960,157	99.22%
097	WYTHE	422,009	3,001,725	2,579,716	33.95%
098	YORK	108,619	18,963,212	18,854,593	77.04%
101	ALEXANDRIA	4,469,416	104,761,943	100,292,527	159.41%
102	BRISTOL	393,710	839,803	446,093	9.99%
103	BUENA VISTA	51,511	978,488	926,977	70.92%
104	CHARLOTTESVILLE	1,564,388	24,607,582	23,043,194	151.58%
106	COLONIAL HEIGHTS	341,971	10,498,165	10,156,194	141.64%
107	COVINGTON	122,661	3,342,584	3,219,923	228.51%
108	DANVILLE	1,495,820	7,053,295	5,557,475	56.32%
109	FALLS CHURCH	28,360	17,102,213	17,073,853	169.14%
110	FREDERICKSBURG	1,141,108	7,722,974	6,581,866	41.63%
111	GALAX	201,616	1,346,138	1,144,522	57.08%
112	HAMPTON	2,843,934	35,755,443	32,911,509	99.81%
113	HARRISONBURG	1,271,271	14,382,000	13,110,729	108.75%
114	HOPEWELL	745,572	5,894,997	5,149,425	88.87%
115	LYNCHBURG	2,128,002	17,684,394	15,556,392	90.00%
116	MARTINSVILLE	413,354	2,883,967	2,470,613	80.69%
117	NEWPORT NEWS	5,061,718	42,998,549	37,936,831	81.27%
118	NORFOLK	8,157,980	50,022,204	41,864,224	72.92%
119	NORTON	103,363	273,112	169,749	11.68%
120	PETERSBURG	1,046,063	6,984,854	5,938,791	95.01%
121	PORTSMOUTH	2,820,952	16,507,624	13,686,672	62.20%
122	RADFORD	142,999	2,235,068	2,092,069	72.00%
123	RICHMOND CITY	11,776,818	56,423,944	44,647,126	61.05%
124	ROANOKE CITY	3,733,775	27,030,780	23,297,005	84.55%
126	STAUNTON	465,379	5,030,625	4,565,246	78.83%
127	SUFFOLK	2,130,052	20,264,933	18,134,881	65.50%
128	VIRGINIA BEACH	5,021,866	198,478,422	193,456,556	128.38%
130	WAYNESBORO	606,204	5,908,551	5,302,347	84.68%
131	WILLIAMSBURG	42,316	149,136	106,820	2.99%

**FY 2011 Actual Required Local Match (RLM) for Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 890, 2011 Acts of Assembly, Final March 31, 2011, Average Daily Membership (ADM), and Actual Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2011 Required Local Match<sup>1</sup></b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE</b>	<b>FY 2011 Actual Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2011 Actual Local Expenditures for Operations Above RLE and RLM</b>
132	WINCHESTER	925,232	13,328,078	12,402,846	107.16%
134	FAIRFAX CITY	144,948	17,414,992	17,270,044	114.52%
135	FRANKLIN CITY	325,826	2,511,817	2,185,991	91.72%
136	CHESAPEAKE	2,626,956	84,310,599	81,683,643	107.26%
137	LEXINGTON	13,228	802,911	789,683	48.49%
138	EMPORIA	241,452	1,009,832	768,380	42.14%
139	SALEM	117,426	10,989,084	10,871,658	152.82%
140	BEDFORD CITY	101,215	941,827	840,612	58.80%
142	POQUOSON	10,603	4,204,698	4,194,095	100.01%
143	MANASSAS	825,604	23,223,194	22,397,590	132.38%
144	MANASSAS PARK	403,154	3,799,623	3,396,469	55.47%
202	COLONIAL BEACH	66,032	397,155	331,123	21.57%
207	WEST POINT	11,329	3,101,822	3,090,493	270.12%

<sup>1</sup> Required local match programs (At-Risk, Virginia Preschool Initiative, Early Reading Intervention, K-3 Primary Class Size Reduction, and SOL Algebra Readiness) based on Chapter 890, 2011 Acts of Assembly, Final March 31, 2011, Average Daily Membership, and actual participation data.

## Summary

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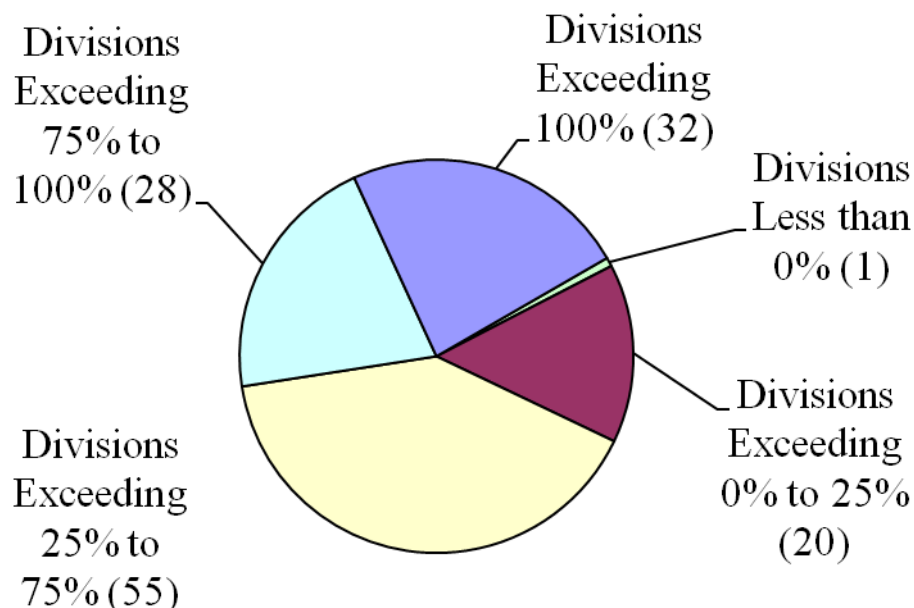
### **Budgeted Required Local Match for Incentive and Lottery Accounts**

*Fiscal Year 2012*

One school division (Appomattox County) must request additional local appropriation in order to meet local match requirements for the Supplemental Support for School Operating Costs program. All other school divisions met budgeted required local match for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2012. The funds used to meet required local match are budgeted local operational expenditures that are above those used to meet required local effort on the Standards of Quality. The range of budgeted local support in excess of the required amounts for local effort and local match is:

- Low – Appomattox – (1.62%)
- High – West Point – 199.56%
- The average budgeted local support in excess of the required level for fiscal year 2012: 70.87%

### **Distribution - Percent of FY12 Budgeted Local Expenditures for Operations Above Required Local Effort and Required Local Match**



**FY 2012 Budgeted Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Budgeted Local Expenditures for Operations**

RLM Based on Chapter 890, 2011 Acts of Assembly, Projected March 31, 2012, Average Daily Membership (ADM), Virginia Preschool Initiative Participation, and Early Reading Intervention Participation

Div. Num.	Division Name	FY 2012 Budgeted Required Local Match <sup>1</sup>	FY 2012 Budgeted Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2012 Budgeted Local Expenditures for Operations Above RLE and RLM	Percent of FY 2012 Budgeted Local Expenditures for Operations Above RLE and RLM
001	ACCOMACK	1,661,566	5,499,496	3,837,930	31.22%
002	ALBEMARLE	2,377,742	63,200,087	60,822,345	117.94%
003	ALLEGHANY	257,727	4,800,342	4,542,615	126.09%
004	AMELIA	343,403	1,643,465	1,300,062	33.11%
005	AMHERST	536,067	5,220,599	4,684,532	65.97%
006	APPOMATTOX <sup>3</sup>	343,169	277,283	(65,886)	(1.62%)
007	ARLINGTON	6,922,044	205,742,677	198,820,633	173.77%
008	AUGUSTA	1,104,592	15,448,412	14,343,820	73.47%
009	BATH	100,668	2,987,332	2,886,664	81.41%
010	BEDFORD	1,333,218	8,623,287	7,290,069	33.99%
011	BLAND	63,144	786,594	723,450	46.72%
012	BOTETOURT	358,201	11,948,400	11,590,199	113.43%
013	BRUNSWICK	579,237	1,464,545	885,308	22.20%
014	BUCHANAN	543,992	7,047,896	6,503,904	107.02%
015	BUCKINGHAM	358,336	2,188,731	1,830,395	50.05%
016	CAMPBELL	880,008	11,240,835	10,360,827	90.97%
017	CAROLINE	736,362	3,171,791	2,435,429	27.03%
018	CARROLL	662,686	2,600,373	1,937,687	27.72%
019	CHARLES CITY	287,608	2,390,687	2,103,079	81.53%
020	CHARLOTTE	264,269	388,581	124,312	4.10%
021	CHESTERFIELD	5,115,464	50,674,322	45,558,858	39.49%
022	CLARKE	189,792	5,082,844	4,893,052	79.92%
023	CRAIG	76,397	672,995	596,598	46.57%
024	CULPEPER	1,256,906	13,750,470	12,493,564	67.99%
025	CUMBERLAND	302,573	1,163,483	860,910	32.78%
026	DICKENSON	236,281	3,146,772	2,910,491	95.18%
027	DINWIDDIE	556,150	1,863,927	1,307,777	17.88%
028	ESSEX	702,330	1,737,905	1,035,575	18.84%
029	FAIRFAX	32,057,994	828,958,195	796,900,201	101.74%
030	FAUQUIER	1,282,999	38,944,686	37,661,687	94.59%
031	FLOYD	295,041	1,454,858	1,159,817	25.89%
032	FLUVANNA	344,114	5,759,610	5,415,496	66.50%
033	FRANKLIN	1,649,610	12,409,513	10,759,903	59.84%
034	FREDERICK	963,637	30,755,997	29,792,360	105.70%
035	GILES	257,803	1,717,366	1,459,563	34.89%
036	GLOUCESTER	525,611	8,903,362	8,377,751	70.12%
037	GOOCHLAND	341,056	3,718,586	3,377,530	29.37%
038	GRAYSON	306,268	907,343	601,075	14.83%
039	GREENE	288,220	4,378,672	4,090,452	64.19%
040	GREENSVILLE	299,351	310,666	11,315	0.56%
041	HALIFAX	1,084,977	3,201,435	2,116,458	20.58%

**FY 2012 Budgeted Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Budgeted Local Expenditures for Operations**

RLM Based on Chapter 890, 2011 Acts of Assembly, Projected March 31, 2012, Average Daily Membership (ADM), Virginia Preschool Initiative Participation, and Early Reading Intervention Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 Budgeted Required Local Match<sup>1</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE<sup>2</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2012 Budgeted Local Expenditures for Operations Above RLE and RLM</b>
042	HANOVER	1,329,741	36,980,187	35,650,446	84.91%
043	HENRICO	7,303,035	85,523,070	78,220,035	62.49%
044	HENRY	1,298,257	6,167,587	4,869,330	47.22%
045	HIGHLAND	68,038	549,626	481,588	32.79%
046	ISLE OF WIGHT	852,782	14,492,686	13,639,904	111.68%
047	JAMES CITY	1,470,156	34,167,731	32,697,575	101.65%
048	KING GEORGE	318,715	3,098,528	2,779,813	30.25%
049	KING QUEEN	378,385	1,676,693	1,298,308	53.11%
050	KING WILLIAM	144,146	4,075,041	3,930,895	92.45%
051	LANCASTER	638,296	4,663,308	4,025,012	63.79%
052	LEE	405,339	3,227,811	2,822,472	65.66%
053	LOUDOUN	6,776,702	317,663,981	310,887,279	134.26%
054	LOUISA	1,174,818	12,550,166	11,375,348	78.48%
055	LUNENBURG	324,153	728,208	404,055	16.41%
056	MADISON	211,302	2,425,701	2,214,399	38.52%
057	MATHEWS	148,156	554,755	406,599	9.66%
058	MECKLENBURG	1,127,986	1,364,225	236,239	2.35%
059	MIDDLESEX	341,657	2,034,298	1,692,641	31.48%
060	MONTGOMERY	1,521,551	16,723,478	15,201,927	76.15%
062	NELSON	600,795	6,141,731	5,540,936	82.72%
063	NEW KENT	209,450	4,330,234	4,120,784	58.57%
065	NORTHAMPTON	935,030	2,099,005	1,163,975	17.26%
066	NORTHUMBERLAND	549,520	3,903,852	3,354,332	48.95%
067	NOTTOWAY	420,884	628,654	207,770	5.56%
068	ORANGE	650,847	4,231,708	3,580,861	29.51%
069	PAGE	673,271	3,569,869	2,896,598	41.60%
070	PATRICK	352,449	556,843	204,394	5.19%
071	PITTSYLVANIA	1,226,221	1,649,635	423,414	3.14%
072	POWHATAN	277,393	9,754,606	9,477,213	96.03%
073	PRINCE EDWARD	716,247	3,803,409	3,087,162	61.97%
074	PRINCE GEORGE	433,398	5,799,997	5,366,599	63.15%
075	PRINCE WILLIAM	9,991,544	220,394,459	210,402,915	103.59%
077	PULASKI	681,946	5,911,067	5,229,121	64.86%
078	RAPPAHANNOCK	154,876	3,524,574	3,369,698	71.85%
079	RICHMOND	238,833	2,279,419	2,040,586	74.81%
080	ROANOKE	1,088,294	37,471,258	36,382,964	135.74%
081	ROCKBRIDGE	448,098	6,817,275	6,369,177	83.56%
082	ROCKINGHAM	1,720,564	28,118,542	26,397,978	121.03%
083	RUSSELL	596,798	816,805	220,007	3.96%
084	SCOTT	324,168	975,070	650,902	14.91%
085	SHENANDOAH	1,018,981	13,152,472	12,133,491	85.84%

**FY 2012 Budgeted Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Budgeted Local Expenditures for Operations**

RLM Based on Chapter 890, 2011 Acts of Assembly, Projected March 31, 2012, Average Daily Membership (ADM), Virginia Preschool Initiative Participation, and Early Reading Intervention Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 Budgeted Required Local Match<sup>1</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE<sup>2</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2012 Budgeted Local Expenditures for Operations Above RLE and RLM</b>
086	SMYTH	598,783	2,767,894	2,169,111	34.09%
087	SOUTHAMPTON	361,343	5,515,789	5,154,446	102.24%
088	SPOTSYLVANIA	1,897,030	48,971,684	47,074,654	99.98%
089	STAFFORD	1,765,713	60,014,022	58,248,309	115.21%
090	SURRY	426,702	5,912,664	5,485,962	129.07%
091	SUSSEX	317,759	5,513,980	5,196,221	187.24%
092	TAZEWELL	879,869	2,308,987	1,429,118	14.70%
093	WARREN	705,212	6,619,487	5,914,275	47.94%
094	WASHINGTON	968,277	10,576,324	9,608,047	74.18%
095	WESTMORELAND	653,343	2,807,335	2,153,992	37.52%
096	WISE	726,386	10,913,101	10,186,715	148.94%
097	WYTHE	596,494	5,285,208	4,688,714	60.03%
098	YORK	709,055	31,054,637	30,345,582	120.71%
101	ALEXANDRIA	6,042,424	139,332,646	133,290,222	198.30%
102	BRISTOL	496,047	1,943,808	1,447,761	30.81%
103	BUENA VISTA	76,944	904,055	827,111	64.40%
104	CHARLOTTESVILLE	1,914,547	24,003,151	22,088,604	135.21%
106	COLONIAL HEIGHTS	540,003	12,132,985	11,592,982	155.02%
107	COVINGTON	153,102	2,604,666	2,451,564	166.28%
108	DANVILLE	1,681,386	10,793,800	9,112,414	91.27%
109	FALLS CHURCH	261,980	18,742,138	18,480,158	169.71%
110	FREDERICKSBURG	1,535,191	9,428,776	7,893,585	45.64%
111	GALAX	252,986	1,553,201	1,300,215	63.42%
112	HAMPTON	3,577,820	33,603,773	30,025,953	88.56%
113	HARRISONBURG	1,754,719	14,518,700	12,763,981	102.54%
114	HOPEWELL	864,247	6,532,144	5,667,897	95.42%
115	LYNCHBURG	2,535,653	16,018,222	13,482,569	75.78%
116	MARTINSVILLE	471,875	2,302,227	1,830,352	59.41%
117	NEWPORT NEWS	6,063,057	24,893,644	18,830,587	37.32%
118	NORFOLK	9,336,151	59,164,143	49,827,992	85.95%
119	NORTON	139,020	206,447	67,427	4.51%
120	PETERSBURG	1,206,708	3,475,718	2,269,010	35.86%
121	PORTSMOUTH	3,274,191	27,200,051	23,925,860	106.60%
122	RADFORD	207,896	2,291,368	2,083,472	70.94%
123	RICHMOND CITY	13,243,019	72,016,846	58,773,827	78.29%
124	ROANOKE CITY	4,331,783	19,687,529	15,355,746	54.64%
126	STAUNTON	597,187	6,697,771	6,100,584	103.30%
127	SUFFOLK	2,865,723	19,453,171	16,587,448	58.20%
128	VIRGINIA BEACH	8,693,401	193,486,652	184,793,251	118.87%
130	WAYNESBORO	761,410	6,101,724	5,340,314	83.03%
131	WILLIAMSBURG	139,156	3,567,064	3,427,908	80.42%

**FY 2012 Budgeted Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Budgeted Local Expenditures for Operations**

RLM Based on Chapter 890, 2011 Acts of Assembly, Projected March 31, 2012, Average Daily Membership (ADM), Virginia Preschool Initiative Participation, and Early Reading Intervention Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 Budgeted Required Local Match<sup>1</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE<sup>2</sup></b>	<b>FY 2012 Budgeted Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2012 Budgeted Local Expenditures for Operations Above RLE and RLM</b>
132	WINCHESTER	1,195,961	11,818,037	10,622,076	89.40%
134	FAIRFAX CITY	478,224	16,702,349	16,224,125	98.16%
135	FRANKLIN CITY	369,404	2,477,549	2,108,145	88.15%
136	CHESAPEAKE	4,373,464	99,756,623	95,383,159	121.91%
137	LEXINGTON	49,763	1,043,116	993,353	59.20%
138	EMPORIA	279,884	497,218	217,334	11.74%
139	SALEM	292,490	12,295,176	12,002,686	164.62%
140	BEDFORD CITY	133,423	891,088	757,665	52.17%
142	POQUOSON	115,542	3,640,532	3,524,990	85.63%
143	MANASSAS	1,213,990	24,746,937	23,532,947	130.03%
144	MANASSAS PARK	544,238	5,726,401	5,182,163	81.94%
202	COLONIAL BEACH	92,616	467,646	375,030	23.75%
207	WEST POINT	36,685	2,340,544	2,303,859	199.56%

<sup>1</sup> Required local match programs (At-Risk, Virginia Preschool Initiative, Early Reading Intervention, K-3 Primary Class Size Reduction, SOL Algebra Readiness, and Supplemental Support for School Operating Costs) based on Chapter 890, 2011 Acts of Assembly, and projected March 31, 2012, Average Daily Membership.

<sup>2</sup> As reported by school divisions on the fiscal year 2012 Budgeted Required Local Match data collection. This figure includes budgeted local operational expenditures and budgeted expenditures for the Virginia Preschool Initiative. Budgeted local expenditures for operations can be used to meet local match requirements for Incentive and Lottery-funded accounts. Budgeted expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.

<sup>3</sup> On October 23, 2011, Appomattox County certified that it would seek additional local appropriation to meet the local match requirement for the Supplemental Support for School Operating Costs account. As of the date of this report, the Department of Education (DOE) has not received supplemental certification to verify that such local appropriation has been secured. Payments for the Supplemental Support for School Operating Costs account will not commence until said certification is received by DOE.

**School Division Participation in Optional Programs with Local Match Requirements**  
*Fiscal Year 2012*

Pursuant to Item 132, Paragraph B.10, Chapter 890, 2011 Acts of Assembly, for fiscal year 2012, the Department of Education collected data on budgeted required local match for applicable Incentive and Lottery-funded accounts that require a local match.

As part of this data collection, school divisions also certified participation in certain Incentive and Lottery-funded accounts; where applicable. All school divisions have submitted complete reports and have certified their participation status for fiscal year 2012.

School divisions either opted in or opted out of participating in the optional programs that have a required local match. If sufficient local operating expenditures were not available to meet local match requirements, then local school divisions requested additional local appropriation from the governing body prior to receiving state funds in fiscal year 2012.

The following information details by account the school division participation in Incentive and Lottery-funded accounts in fiscal year 2012:

	<b>Number of Divisions Opting In</b>	<b>Number of Divisions That Must Request Additional Local Appropriation</b>	<b>Number of Divisions Not Eligible for Funding</b>	<b>Number of Divisions Opting Out</b>
<b>At Risk</b>	136	0	0	0
<b>Virginia Preschool Initiative (VPI)</b>	112	0	10	14
<b>Early Intervention Reading Initiative</b>	136	0	0	0
<b>K-3 Primary Class Size Reduction</b>	114	0	22	0
<b>SOL Algebra Readiness</b>	132	0	4	0
<b>Supplemental Support for School Operating Costs</b>	135	1	0	0



**FY 2012 TOTAL Local Match Requirements for SOQ, Incentive and Lottery Accounts  
Compared to Budgeted Local Expenditures for Operations**

RLE & RLM Based on Chapter 890, 2011 Acts of Assembly, Projected March 31, 2012, Average Daily Membership (ADM), Virginia Preschool Initiative Participation, and Early Intervention Reading Initiative Participation

Div. Num.	Division Name	FY 2012 TOTAL Required Local Effort and Match <sup>1</sup>	FY 2012 TOTAL Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2012 TOTAL Budgeted Local Expenditures for Operations Above RLE and RLM	Percent of FY 2012 TOTAL Budgeted Local Expenditures for Operations Above RLE and RLM
001	ACCOMACK	12,292,588	16,130,518	3,837,930	31.22%
002	ALBEMARLE	51,568,939	112,391,284	60,822,345	117.94%
003	ALLEGHANY	3,602,677	8,145,292	4,542,615	126.09%
004	AMELIA	3,926,824	5,226,886	1,300,062	33.11%
005	AMHERST	7,100,831	11,785,363	4,684,532	65.97%
006	APPOMATTOX <sup>3</sup>	4,075,931	4,010,045	(65,886)	(1.62%)
007	ARLINGTON	114,417,620	313,238,252	198,820,633	173.77%
008	AUGUSTA	19,523,822	33,867,642	14,343,820	73.47%
009	BATH	3,545,846	6,432,510	2,886,664	81.41%
010	BEDFORD	21,448,138	28,738,207	7,290,069	33.99%
011	BLAND	1,548,493	2,271,943	723,450	46.72%
012	BOTETOURT	10,217,652	21,807,851	11,590,199	113.43%
013	BRUNSWICK	3,987,240	4,872,548	885,308	22.20%
014	BUCHANAN	6,077,358	12,581,262	6,503,904	107.02%
015	BUCKINGHAM	3,657,256	5,487,651	1,830,395	50.05%
016	CAMPBELL	11,389,375	21,750,202	10,360,827	90.97%
017	CAROLINE	9,009,379	11,444,808	2,435,429	27.03%
018	CARROLL	6,991,443	8,929,130	1,937,687	27.72%
019	CHARLES CITY	2,579,640	4,682,719	2,103,079	81.53%
020	CHARLOTTE	3,031,902	3,156,214	124,312	4.10%
021	CHESTERFIELD	115,380,039	160,938,897	45,558,858	39.49%
022	CLARKE	6,122,298	11,015,350	4,893,052	79.92%
023	CRAIG	1,280,968	1,877,566	596,598	46.57%
024	CULPEPER	18,375,361	30,868,925	12,493,564	67.99%
025	CUMBERLAND	2,626,509	3,487,419	860,910	32.78%
026	DICKENSON	3,058,003	5,968,494	2,910,491	95.18%
027	DINWIDDIE	7,313,900	8,621,677	1,307,777	17.88%
028	ESSEX	5,497,838	6,533,414	1,035,575	18.84%
029	FAIRFAX	783,244,719	1,580,144,920	796,900,201	101.74%
030	FAUQUIER	39,815,009	77,476,696	37,661,687	94.59%
031	FLOYD	4,479,218	5,639,035	1,159,817	25.89%
032	FLUVANNA	8,143,352	13,558,848	5,415,496	66.50%
033	FRANKLIN	17,980,483	28,740,386	10,759,903	59.84%
034	FREDERICK	28,185,465	57,977,825	29,792,360	105.70%
035	GILES	4,183,775	5,643,338	1,459,563	34.89%
036	GLOUCESTER	11,948,188	20,325,939	8,377,751	70.12%
037	GOOCHLAND	11,501,586	14,879,115	3,377,530	29.37%
038	GRAYSON	4,053,408	4,654,484	601,075	14.83%

**FY 2012 TOTAL Local Match Requirements for SOQ, Incentive and Lottery Accounts  
Compared to Budgeted Local Expenditures for Operations**

RLE & RLM Based on Chapter 890, 2011 Acts of Assembly, Projected March 31, 2012, Average Daily Membership (ADM), Virginia Preschool Initiative Participation, and Early Intervention Reading Initiative Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 TOTAL Required Local Effort and Match<sup>1</sup></b>	<b>FY 2012 TOTAL Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2012 TOTAL Budgeted Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2012 TOTAL Budgeted Local Expenditures for Operations Above RLE and RLM</b>
039	GREENE	6,372,060	10,462,512	4,090,452	64.19%
040	GREENSVILLE	2,011,438	2,022,753	11,315	0.56%
041	HALIFAX	10,284,098	12,400,556	2,116,458	20.58%
042	HANOVER	41,984,596	77,635,042	35,650,446	84.91%
043	HENRICO	125,172,354	203,392,390	78,220,035	62.49%
044	HENRY	10,312,092	15,181,422	4,869,330	47.22%
045	HIGHLAND	1,468,757	1,950,345	481,588	32.79%
046	ISLE OF WIGHT	12,213,869	25,853,774	13,639,904	111.68%
047	JAMES CITY	32,166,175	64,863,749	32,697,575	101.65%
048	KING GEORGE	9,190,920	11,970,733	2,779,813	30.25%
049	KING QUEEN	2,444,788	3,743,096	1,298,308	53.11%
050	KING WILLIAM	4,252,010	8,182,905	3,930,895	92.45%
051	LANCASTER	6,310,194	10,335,206	4,025,012	63.79%
052	LEE	4,298,348	7,120,820	2,822,472	65.66%
053	LOUDOUN	231,550,681	542,437,960	310,887,279	134.26%
054	LOUISA	14,493,780	25,869,128	11,375,348	78.48%
055	LUNENBURG	2,461,837	2,865,893	404,055	16.41%
056	MADISON	5,748,256	7,962,655	2,214,399	38.52%
057	MATHEWS	4,207,523	4,614,122	406,599	9.66%
058	MECKLENBURG	10,053,063	10,289,302	236,239	2.35%
059	MIDDLESEX	5,377,717	7,070,359	1,692,641	31.48%
060	MONTGOMERY	19,963,955	35,165,882	15,201,927	76.15%
062	NELSON	6,698,177	12,239,113	5,540,936	82.72%
063	NEW KENT	7,035,187	11,155,970	4,120,784	58.57%
065	NORTHAMPTON	6,743,243	7,907,218	1,163,975	17.26%
066	NORTHUMBERLAND	6,851,930	10,206,263	3,354,332	48.95%
067	NOTTOWAY	3,734,047	3,941,817	207,770	5.56%
068	ORANGE	12,135,486	15,716,347	3,580,861	29.51%
069	PAGE	6,963,300	9,859,898	2,896,598	41.60%
070	PATRICK	3,935,433	4,139,828	204,394	5.19%
071	PITTSYLVANIA	13,505,976	13,929,389	423,414	3.14%
072	POWHATAN	9,869,116	19,346,329	9,477,213	96.03%
073	PRINCE EDWARD	4,981,561	8,068,724	3,087,162	61.97%
074	PRINCE GEORGE	8,498,837	13,865,437	5,366,599	63.15%
075	PRINCE WILLIAM	203,120,638	413,523,553	210,402,915	103.59%
077	PULASKI	8,061,961	13,291,082	5,229,121	64.86%
078	RAPPAHANNOCK	4,690,123	8,059,821	3,369,698	71.85%
079	RICHMOND	2,727,628	4,768,215	2,040,586	74.81%

**FY 2012 TOTAL Local Match Requirements for SOQ, Incentive and Lottery Accounts  
Compared to Budgeted Local Expenditures for Operations**

RLE & RLM Based on Chapter 890, 2011 Acts of Assembly, Projected March 31, 2012, Average Daily Membership (ADM), Virginia Preschool Initiative Participation, and Early Intervention Reading Initiative Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2012 TOTAL Required Local Effort and Match<sup>1</sup></b>	<b>FY 2012 TOTAL Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2012 TOTAL Budgeted Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2012 TOTAL Budgeted Local Expenditures for Operations Above RLE and RLM</b>
080	ROANOKE	26,803,570	63,186,534	36,382,964	135.74%
081	ROCKBRIDGE	7,622,636	13,991,813	6,369,177	83.56%
082	ROCKINGHAM	21,810,973	48,208,951	26,397,978	121.03%
083	RUSSELL	5,561,343	5,781,351	220,007	3.96%
084	SCOTT	4,365,908	5,016,809	650,902	14.91%
085	SHENANDOAH	14,135,533	26,269,024	12,133,491	85.84%
086	SMYTH	6,362,032	8,531,143	2,169,111	34.09%
087	SOUTHAMPTON	5,041,738	10,196,183	5,154,446	102.24%
088	SPOTSYLVANIA	47,085,232	94,159,886	47,074,654	99.98%
089	STAFFORD	50,556,473	108,804,782	58,248,309	115.21%
090	SURRY	4,250,215	9,736,177	5,485,962	129.07%
091	SUSSEX	2,775,211	7,971,432	5,196,221	187.24%
092	TAZEWELL	9,720,928	11,150,046	1,429,118	14.70%
093	WARREN	12,336,230	18,250,505	5,914,275	47.94%
094	WASHINGTON	12,952,730	22,560,776	9,608,047	74.18%
095	WESTMORELAND	5,741,347	7,895,340	2,153,992	37.52%
096	WISE	6,839,669	17,026,384	10,186,715	148.94%
097	WYTHE	7,810,771	12,499,484	4,688,714	60.03%
098	YORK	25,139,790	55,485,372	30,345,582	120.71%
101	ALEXANDRIA	67,215,976	200,506,197	133,290,222	198.30%
102	BRISTOL	4,699,619	6,147,380	1,447,761	30.81%
103	BUENA VISTA	1,284,275	2,111,386	827,111	64.40%
104	CHARLOTTESVILLE	16,337,079	38,425,683	22,088,604	135.21%
106	COLONIAL HEIGHTS	7,478,290	19,071,272	11,592,982	155.02%
107	COVINGTON	1,474,359	3,925,923	2,451,564	166.28%
108	DANVILLE	9,984,137	19,096,551	9,112,414	91.27%
109	FALLS CHURCH	10,889,043	29,369,201	18,480,158	169.71%
110	FREDERICKSBURG	17,295,653	25,189,238	7,893,585	45.64%
111	GALAX	2,050,201	3,350,415	1,300,215	63.42%
112	HAMPTON	33,904,940	63,930,893	30,025,953	88.56%
113	HARRISONBURG	12,447,368	25,211,349	12,763,981	102.54%
114	HOPEWELL	5,939,939	11,607,836	5,667,897	95.42%
115	LYNCHBURG	17,791,321	31,273,891	13,482,569	75.78%
116	MARTINSVILLE	3,080,786	4,911,138	1,830,352	59.41%
117	NEWPORT NEWS	50,457,008	69,287,595	18,830,587	37.32%
118	NORFOLK	57,970,704	107,798,696	49,827,992	85.95%
119	NORTON	1,496,239	1,563,666	67,427	4.51%
120	PETERSBURG	6,326,755	8,595,765	2,269,010	35.86%

**FY 2012 TOTAL Local Match Requirements for SOQ, Incentive and Lottery Accounts  
Compared to Budgeted Local Expenditures for Operations**

RLE & RLM Based on Chapter 890, 2011 Acts of Assembly, Projected March 31, 2012, Average Daily Membership (ADM), Virginia Preschool Initiative Participation, and Early Intervention Reading Initiative Participation

Div. Num.	Division Name	FY 2012 TOTAL Required Local Effort and Match <sup>1</sup>	FY 2012 TOTAL Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2012 TOTAL Budgeted Local Expenditures for Operations Above RLE and RLM	Percent of FY 2012 TOTAL Budgeted Local Expenditures for Operations Above RLE and RLM
121	PORTSMOUTH	22,445,533	46,371,394	23,925,860	106.60%
122	RADFORD	2,937,124	5,020,596	2,083,472	70.94%
123	RICHMOND CITY	75,071,543	133,845,370	58,773,827	78.29%
124	ROANOKE CITY	28,101,275	43,457,021	15,355,746	54.64%
126	STAUNTON	5,905,718	12,006,302	6,100,584	103.30%
127	SUFFOLK	28,500,388	45,087,836	16,587,448	58.20%
128	VIRGINIA BEACH	155,452,720	340,245,971	184,793,251	118.87%
130	WAYNESBORO	6,432,023	11,772,337	5,340,314	83.03%
131	WILLIAMSBURG	4,262,539	7,690,447	3,427,908	80.42%
132	WINCHESTER	11,881,456	22,503,532	10,622,076	89.40%
134	FAIRFAX CITY	16,527,618	32,751,743	16,224,125	98.16%
135	FRANKLIN CITY	2,391,408	4,499,553	2,108,145	88.15%
136	CHESAPEAKE	78,238,392	173,621,551	95,383,159	121.91%
137	LEXINGTON	1,677,921	2,671,274	993,353	59.20%
138	EMPORIA	1,850,606	2,067,940	217,334	11.74%
139	SALEM	7,291,165	19,293,851	12,002,686	164.62%
140	BEDFORD CITY	1,452,401	2,210,066	757,665	52.17%
142	POQUOSON	4,116,573	7,641,563	3,524,990	85.63%
143	MANASSAS	18,097,695	41,630,643	23,532,947	130.03%
144	MANASSAS PARK	6,324,104	11,506,267	5,182,163	81.94%
202	COLONIAL BEACH	1,579,254	1,954,284	375,030	23.75%
207	WEST POINT	1,154,471	3,458,329	2,303,859	199.56%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid, Gifted Education; Vocational Education; Special Education; Prevention, Intervention, and Remediation; Fringe Benefits; English as a Second Language; and Textbooks) based on Chapter 890, 2011 Acts of Assembly, and projected March 31, 2012, Average Daily Membership. Required local match for applicable Incentive and Lottery-funded accounts (At-Risk, Virginia Preschool Initiative (VPI), Early Reading Intervention, K-3 Primary Class Size Reduction Program, SOL Algebra Readiness, and Supplemental Support for School Operating Costs) based on Chapter 890, 2011 Acts of Assembly, projected March 31, 2012, Average Daily Membership, Virginia Preschool Initiative participation, and Early Reading Intervention participation.

<sup>2</sup> As reported by school divisions on the fiscal year 2012 Budgeted Required Local Effort and Required Local Match data collection. This figure includes budgeted local operational expenditures and budgeted expenditures for the Virginia Preschool Initiative. Budgeted local expenditures for operations can be used to meet local match requirements for applicable Incentive and Lottery-funded accounts. Budgeted expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.

<sup>3</sup> This school division must request additional local appropriation for the Supplemental Support for School Operating Costs account.

## Copy of Legislative Mandate for the Reporting Requirement

### *Code of Virginia*

#### **§ 22.1-97. Calculation and reporting of required local expenditures; procedure if locality fails to appropriate sufficient educational funds.**

A. The Department of Education shall collect annually the data necessary to make calculations and reports required by this subsection.

At the beginning of each school year, the Department shall make calculations to ensure that each school division has appropriated sufficient funds to support its estimated required local expenditure for providing an educational program meeting the prescribed Standards of Quality, required by Article VIII of the Constitution of Virginia and Chapter 13.2 (§ 22.1-253.13:1 et seq.) of this title. At the conclusion of the school year, the Department shall make calculations to verify whether the locality has provided the required expenditure, based on average daily membership as of March 31 of the relevant school year.

The Department shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the results of such calculations and the degree to which each school division has met, failed to meet, or surpassed its required expenditure.

The Joint Legislative Audit and Review Commission shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the state expenditure provided each locality for an educational program meeting the Standards of Quality.

The Department and the Joint Legislative Audit and Review Commission shall coordinate to ensure that their respective reports are based upon comparable data and are delivered together, or as closely following one another as practicable, to the appropriate standing committees.

B. Whenever such calculations indicate that the governing body of a county, city or town fails or refuses to appropriate funds sufficient to provide that portion of the cost apportioned to such county, city or town by law for maintaining an educational program meeting the Standards of Quality, the Board of Education shall notify the Attorney General of such failure or refusal in writing signed by the president of the Board. Upon receipt of such notification, it shall be the duty of the Attorney General to file in the circuit court for the county, city or town a petition for a writ of mandamus directing and requiring such governing body to make forthwith such appropriation as is required by law.

The petition shall be in the name of the Board of Education, and the governing body shall be made a party defendant thereto. The court may, in its discretion, cause such other officers or persons to be made parties defendant as it may deem proper. The court may make such order as may be appropriate respecting the employment and compensation of an attorney or attorneys for any party defendant not otherwise represented by counsel. The petition shall be given first priority on the docket of such court and shall be heard expeditiously in accordance with the procedures prescribed in Article 2 (§ 8.01-644 et seq.) of Chapter 25 of Title 8.01 and the writ of mandamus shall be awarded or denied according to the law and facts of the case and with or without costs, as the court may determine. The order of the court shall be final upon entry. Any appeal therefrom shall be heard and disposed of promptly by the Supreme Court next after habeas corpus cases already on the docket.

## **Copy of Legislative Mandate Directing the Required Local Effort and Required Local Match Data Collection**

*Chapter 890, 2011 Acts of Assembly*

### **Item 132, Paragraphs A.5 and A.6:**

5. "Required Local Expenditure for the Standards of Quality" - The locality's share based on the composite index of local ability-to-pay of the cost required by all the Standards of Quality minus its estimated revenues from the state sales and use tax dedicated to public education and those sales tax revenues transferred to the general fund from the Public Education Standards of Quality/Local Real Estate Property Tax Relief Fund and appropriated in this Item, both of which are returned on the basis of the triennial census of school age population, as specified in this Item, collected by the Department of Education and distributed to school divisions in the fiscal year in which the school year begins.

6. "Required Local Match" - The locality's required share of program cost based on the composite index of local ability-to-pay for all Lottery and Incentive programs, where required, in which the school division has elected to participate in a fiscal year.

### **Paragraphs B.8 - B.11:**

8.a. The Department of Education shall make calculations at the start of the school year to ensure that school divisions have appropriated adequate funds to support their estimated required local expenditure. The Department of Education shall also make calculations after the close of the school year to verify that the required local effort level, based on actual March 31 Average Daily Membership, was met. The Department of Education shall specify the calculations to determine if a school division has appropriated and expended its required local expenditure for the Standards of Quality. This calculation may include but is not limited to the following calculations:

b. The total expenditures for operation, defined as total expenditures less all capital outlays, expenditures for debt service, facilities, non-regular day school programs (such as adult education, preschool, and non-local education programs), and any transfers to regional programs will be calculated.

c. The following state funds will be deducted from the amount calculated in paragraph a. above: revenues from the state sales and use tax (returned on the basis of the 2008 triennial census of school age population in the first year and the 2008 triennial census in the second year, as specified in this Item) for sales in the fiscal year in which the school year begins; total receipts from state funds (except state funds for non-regular day school programs and state funds used for capital or debt service purposes); and the state share of any balances carried forward from the previous fiscal year. Any qualifying state funds that remain unspent at the end of the fiscal year will be added to the amount calculated in paragraph a. above.

d. Federal funds, and any federal funds carried forward from the previous fiscal year, will also be deducted from the amount calculated in paragraph a. above. Any federal funds that remain unspent at the end of the fiscal year and any capital expenditures paid from federal funds will be added to the amount calculated in paragraph a. above.

e. Tuition receipts, receipts from payments from other cities or counties, and fund transfers will also be deducted from the amount calculated in paragraph a, then

f. The final amount calculated as described above must be equal to or greater than the required local expenditure defined in paragraph A. 5.

g. The Department of Education shall collect the data necessary to perform the calculations of required local expenditure as required by this section.

h. A locality whose expenditure in fact exceeds the required amount from local funds may not reduce its expenditures unless it first complies with all of the Standards of Quality.

9.a. Any sum which a locality, as of the end of a school year, has not expended, pursuant to this Item, for the Standards of Quality shall be paid by the locality into the general fund of the state treasury. Such payments shall be made not later than the end of the school year following that in which the under expenditure occurs.

b. Whenever the Department of Education has recovered funds as defined in the preceding paragraph a, the Secretary of Education is authorized to repay to the locality affected by that action, seventy-five percent (75%) of those funds upon his determination that:

1) The local school board agrees to include the funds in its June 30 ending balance for the year following that in which the under expenditure occurs;

- 2) The local governing body agrees to reappropriate the funds as a supplemental appropriation to the approved budget for the second year following that in which the under expenditure occurs, in an appropriate category as requested by the local school board, for the direct benefit of the students;
  - 3) The local school board agrees to expend these funds, over and above the funds required to meet the required local expenditure for the second year following that in which the under expenditure occurs, for a special project, the details of which must be furnished to the Department of Education for review and approval;
  - 4) The local school board agrees to submit quarterly reports to the Department of Education on the use of funds provided through this project award; and
  - 5) The local governing body and the local school board agree that the project award will be cancelled and the funds withdrawn if the above conditions have not been met as of June 30 of the second year following that in which the under expenditure occurs.
- c. There is hereby appropriated, for the purposes of the foregoing repayment, a sum sufficient, not to exceed 75 percent of the funds deposited in the general fund pursuant to the preceding paragraph a.

10. The Department of Education shall specify the manner for collecting the required information and the method for determining if a school division has appropriated and expended the local funds required to support the actual local match based on all Lottery and Incentive programs in which the school division has elected to participate. Unless specifically stated otherwise in this Item, school divisions electing to participate in any Lottery or Incentive program that requires a local funding match in order to receive state funding, shall certify to the Department of Education its intent to participate in each program by October 1 each fiscal year in a manner prescribed by the Department of Education. Upon receipt of the certifications, the Department of Education shall make calculations to ensure that school divisions have appropriated adequate local funds, above the required local effort for the Standards of Quality, to support the projected required local match based on the Lottery and Incentive programs in which the school division has elected to participate. If the Department of Education's calculations indicate that insufficient local funds are appropriated to meet the required local funding match for one or more programs, state funding for such program(s) shall not be made until such time that the school division can certify that sufficient local funding has been appropriated to meet required local match. The Department of Education shall also make calculations after the close of the fiscal year to verify that the required local match was met based on the state funds that were received.

11. Any sum of local matching funds for Lottery and Incentive program which a locality has not expended as of the end of a fiscal year in support of the required local match pursuant to this Item shall be paid by the locality into the general fund of the state treasury unless the carryover of those unspent funds is specifically permitted by other provisions of this act. Such payments shall be made no later than the end of the school year following that in which the under expenditure occurred.